

*St. Joseph's Foundation of Thunder Bay (SJF) supports the charitable works of the Sisters of St. Joseph of Sault Ste. Marie in the District of Thunder Bay, including St. Joseph's Care Group.*

Please instruct your broker to complete this form and initiate the transfer of securities to St. Joseph's Foundation of Thunder Bay's account. A copy of this form can be forwarded to **Gail Brescia** at St. Joseph's Foundation via email or dropping off at the Foundation office.

**DONOR INFORMATION**

Mr.  Mrs.  Ms.  Miss  Dr.  Other Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_  
Province \_\_\_\_\_ Postal Code \_\_\_\_\_ Phone Number ( \_ \_ \_ ) \_ \_ - \_ \_ - \_ \_  
Email \_\_\_\_\_

**SECURITIES INFORMATION**

Name of Securities Transferred: \_\_\_\_\_  
Number of Shares: \_\_\_\_\_ Approximate Value \$ \_\_\_\_\_  
Authorizing Signature: \_\_\_\_\_ Date \_\_\_\_\_  
Gift Designation \_\_\_\_\_

**DONOR BROKER INFORMATION**

Name of Brokerage Firm: \_\_\_\_\_  
Account Name: \_\_\_\_\_ Account Number: \_\_\_\_\_  
FINS: \_\_\_\_\_ DTC: \_\_\_\_\_ CUID: \_\_\_\_\_  
Broker's Name: \_\_\_\_\_ Phone Number : \_\_\_\_\_  
Email: \_\_\_\_\_

**CHARITY BROKER INFORMATION**

Name of Broker: TD Wealth  
Account Name: St. Joseph's Foundation of Thunder Bay Account Number: 7CT450A  
FINS: T007 DTC: 5036  
CUID Code: GIST Intermediary Code: CRED

Broker Contact Information:

**Jason Mychasiw**  
1039 Memorial Avenue, 2<sup>nd</sup> Floor  
Thunder Bay, Ontario  
P7B 4A4  
Phone: (807) 346-1307 Email: jason.mychasiw@td.com

Receipt will be issued for the value based on the closing price of the securities on the day that they are received into St. Joseph's Foundation of Thunder Bay account.

**FOR FURTHER INFORMATION CONTACT:**

**Gail Brescia**  
Executive Director  
St. Joseph's Foundation of Thunder Bay  
Direct Line: (807) 768 – 4402 Fax: (807) 768 – 8820 Email: [bresciag@tbh.net](mailto:bresciag@tbh.net)



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