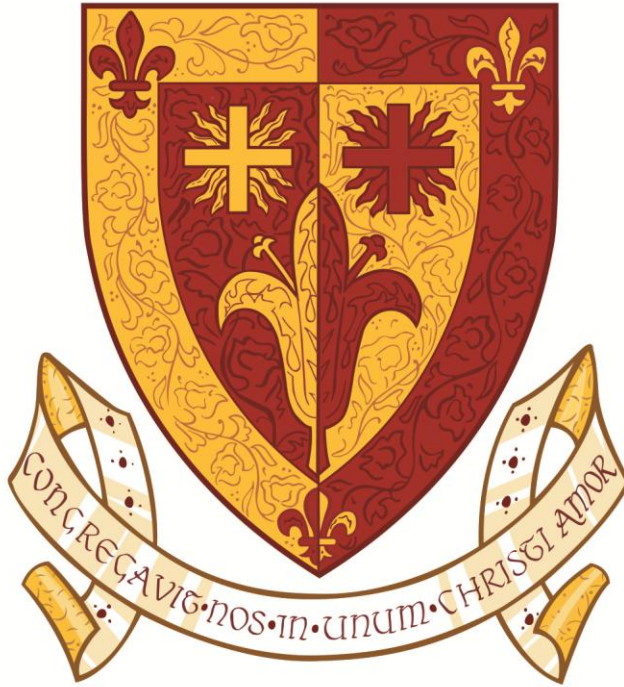


2013-2014



**ST. JOSEPH'S FOUNDATION**  
**OF THUNDER BAY**

ANNUAL REPORT

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## ABOUT ST. JOSEPH’S FOUNDATION OF THUNDER BAY

### MISSION

The primary purpose of St. Joseph’s Foundation of Thunder Bay is to raise funds to further the long-term charitable works of the Sisters of St. Joseph of Sault Ste. Marie within the District of Thunder Bay, including St. Joseph’s Care Group.

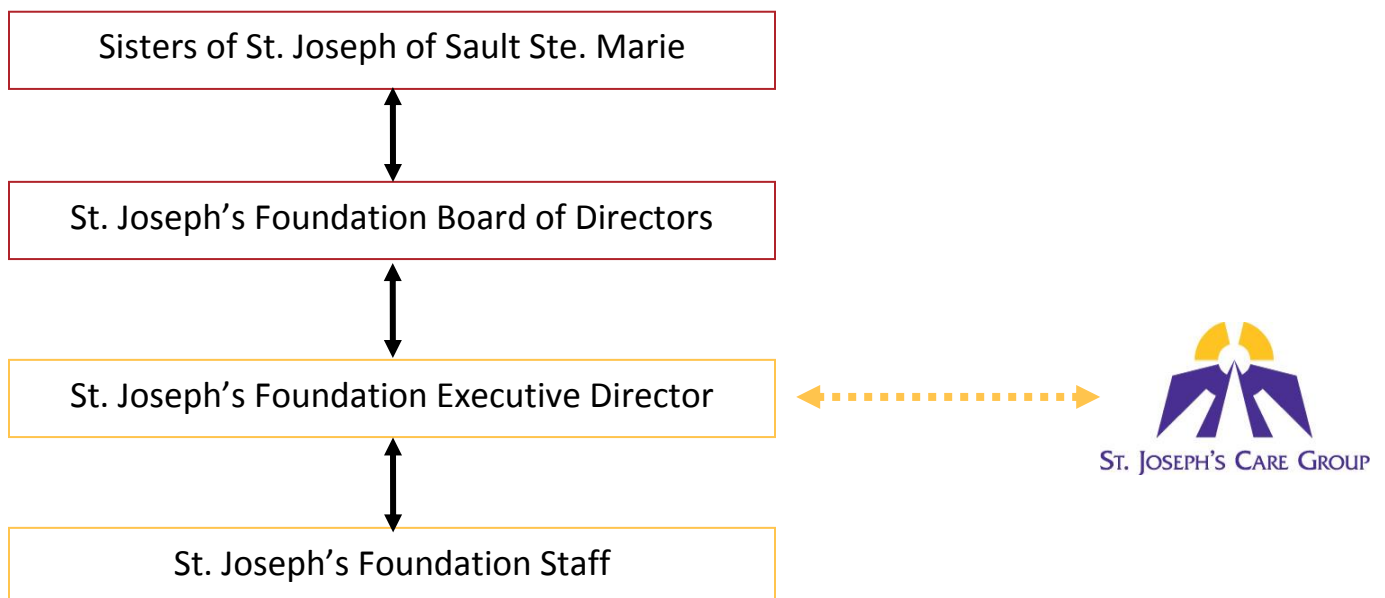
### FUNDRAISING ACTIVITIES

To accomplish our mission, St. Joseph’s Foundation of Thunder Bay engages in various fundraising activities throughout the year which provides donors a selection of opportunities to support St. Joseph’s Foundation. The approved activities for 2013/2014 included but were not limited to:

- Proposals to Foundations
- Solicitations to Corporations, Businesses, Organizations and Individuals
- Memorial Donations
- Chapel Donations
- Planned Giving/Bequests
- Grateful Client Program
- General Donations
- Newsletter to Donors – Spring & Fall
- Benny Birch’s Birthday Party
- Benny Birch’s Cash Draw
- Grand-A-Day Draw
- Thunder Bay Dragon Boat Race Festival
- St. Joseph’s Golf Classic
- Art Showcase
- Third Party Fundraising (books, jewellery, etc.)
- Nevada Sales
- Payday Payback (50/50 Draws)
- United Way Campaign

### ORGANIZATIONAL STRUCTURE

St. Joseph’s Foundation is governed by a voluntary Board of Directors. The Board provides direction and support to the Executive Director, who in turn supervises staff and operations. The Board is governed by the Sisters of Ste. Joseph of Sault Ste. Marie who ratify all decisions and actions of the Board at an Annual Meeting held in June.



## **A MESSAGE FROM:**

### **GENERAL SUPERIOR, SISTERS OF ST. JOSEPH OF SAULT STE. MARIE**

St. Joseph's Foundation of Thunder Bay is an integral adjunct to St. Joseph's Care Group. Modeling the core values of *care, compassion and commitment* the members of the Foundation Board work together to achieve their objective of raising funds to support capital purchases for the Care Group. Through their dedication, the vital equipment and capital purchases not funded by the Ministry of Health and Long-Term Care are purchased to enhance the quality of care which the Care Group provides to those in need.

On behalf of the Sisters of St. Joseph of Sault Ste. Marie I congratulate the Foundation Board for their tireless efforts to raise monies over the years. They are to be commended for their dedication, their creativity and their energy in developing new fund raising activities; the people of Thunder Bay respond with great generosity to these endeavours. Over the years the Board has responded in full measure to the mission of the Sisters to meet the unmet needs of those whom they serve.

May you continue to be blessed.

Sincerely

Sister Shirley Anderson  
General Superior  
Sisters of St. Joseph of Sault Ste. Marie

## **CHAIR, BOARD OF DIRECTORS, ST. JOSEPH'S FOUNDATION**

As I complete my first year as Board Chair of St. Joseph's Foundation, I am very pleased at the progress made. The people of Northwestern Ontario are very supportive and dedicated to charity, this is very evident in the ongoing support St. Joseph's Foundation receives.

Annually our donations are continuing to increase; we gain broader public support in the way of sponsorships; and our events and activities receive generous coverage in the media. You can say that St. Joseph's Foundation is blessed in all that we have.

Our Foundation also is fortunate to have such dedicated staff, volunteers and community supporters. Our staff team keep the day-to-day operations running smoothly and they continually strive for improvement in all that they do. Our volunteers put in many hundreds of hours to ensure that our events and activities run effectively and efficiently; and our community supporters, such as the Auxiliary to St. Joseph's Care Group, do all that they can to champion the works and efforts of St. Joseph's Foundation on behalf of St. Joseph's Care Group.

As Chair of the Board, I am very proud of the dedicated and passionate group of individuals who make up the Board. Their efforts ensure that the organization exceeds accepted standards of governance and accountability. They are tireless in their support, and demonstrate their commitment time and again in a multitude of ways.

All of this is built upon the work that was founded by the Sisters of St. Joseph of Sault Ste. Marie, whose leadership, support and guidance give us direction for all that we do and work to accomplish.

Collectively these elements operate together to ensure that the people of this Region will benefit from the services of St. Joseph's Care Group for years to come, because of the legacy of St. Joseph's Foundation.

Respectfully submitted,

Jocelyn Huculak, Chair  
Board of Directors  
St. Joseph's Foundation of Thunder Bay

## **PRESIDENT & CEO, ST. JOSEPH'S CARE GROUP**

St. Joseph's Care Group is indebted to St. Joseph's Foundation of Thunder Bay for their unwavering support. This partnership is truly an interdependent relationship that ultimately benefits the people we serve. Regardless of external influences affecting fundraising efforts, the Foundation Board, staff and volunteers continue to work diligently to raise money to support the clients of St. Joseph's Care Group.

More than just raising funds for St. Joseph's Care Group, St. Joseph's Foundation of Thunder Bay helps to heighten community awareness about our organization, and creates a deeper understanding of what we do and who we serve. This strongly supports our mission to meet unmet needs and our vision to be a leader in client-centred care. We continue to do this in the tradition of the Sisters of St. Joseph of Sault Ste. Marie...with *Care, Compassion and Commitment*.

On behalf of the Board of Directors of St. Joseph's Care Group, the Leadership Team, our staff, and most importantly the clients we serve, I would like to thank St. Joseph's Foundation of Thunder Bay for their exceptional efforts on our behalf, and wish them all the best for the greatest success in the coming year.

Respectfully submitted,

Tracy Buckler, President & CEO  
St. Joseph's Care Group

## EXECUTIVE DIRECTOR, ST. JOSEPH'S FOUNDATION

This past year has been a period of change and evolution for St. Joseph's Foundation (SJF). The process began with the board, staff and volunteers taking part in a 'visioning' exercise. Guided by a facilitator, participants were able to identify the strengths of SJF, the areas of growth and the future ideal of what the organization will be in the coming years. This process was educational and inspiring. At the end of the day everyone felt like they had come together with a cohesive vision and that they were ready to move forward.

In the months proceeding, elements were reviewed, changes identified and plans implemented. These steps were designed to move St. Joseph's Foundation to become one of the top 'charities of choice' for local donors.

Since that exercise, we have updated our 'brand' by redesigning our website as well as stylizing the Sisters' Crest to give a stronger presence in our advertising and promotion. We have reviewed our events and activities and are working towards the development of a 3 year plan which will streamline our efforts and ensure that we are

raising more money in an effective manner. As well we have taken steps to implement new activities to bring us closer to our goal. With a media and advertising strategy well in hand, we are ensuring that we generate broad support to fund essential services. *Committed Donors Today, Compassionate Care Tomorrow.*



At the same time, we are keeping connected to our 'roots' by building upon the strengths we have, which is our history with the Sisters of St. Joseph of Sault Ste. Marie and our connection to St. Joseph's Care Group. By continually keeping in mind what we do, why we do it and then envisioning where we want to go, we will be building a stronger organization that can have greater impact on our community.

Respectfully submitted,

Katrina O'Neill  
Executive Director  
St. Joseph's Foundation of Thunder Bay



## VOLUNTEERS AND STAFF

*Volunteers are the only human beings on the face of the earth who reflect this nation's compassion, unselfish caring, patience, and just plain loving one another.*

*~Erma Bombeck*

Without the dedication and support of volunteers we would not be able to carry out the work that we do. St. Joseph's Foundation is governed by a volunteer Board of Directors. In addition other volunteers support the planning and implementation of our events. We thank everyone for their support.

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### SJF BOARD OF DIRECTORS:

Jocelyn Huculak, **Chair**

Daryle Martin, **Vice Chair**

Sylvia Kayzer, **Past Chair**

Tom Beck

Cora Cambly

Gerry Cullen

Ben Grant

Chris Hacio

Daniella Hacio

Joanne Lagg

Tom Mustapic

Linda Pauluik

Joan Powell

Allan Prenger

Joseph Salini

Sandra Sutherland-Byers

**General Council, Sisters of St. Joseph of Sault Ste. Marie**

Sister Shirley Anderson

Sister Alice Greer

Sister Cecily Hewitt

Sister Sarah Quackenbush

**Ex Officio**

Tracy Buckler

Reverend Frederick Colli

Scott Potts

### Honorary Directors

John Atwood

Ruth Callon

Guy O'Brien

Sharron Owen

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### BOARD COMMUNITY VOLUNTEERS:

Mark Colosimo, **Endowment & Planned Giving Committee**

Cora Dunwoody, **Development Committee**

Dan Humar, **Audit Committee**

---

### 2013 ST. JOSEPH'S GOLF CLASSIC VOLUNTEERS:

#### Committee Members:

Carol Baxter

Doug Dowhos

Michael Marostica

Michael Muia

Garth O'Neill

#### Supporting Volunteers:

Eleanor Ashe

Karen Beck

Phil Pauluk

Diane Sten

Linda Valiquette

---

### 2013 BENNY BIRCH'S BIRTHDAY PARTY COMMITTEE:

John Cosgrove

Jennifer Hill

Mary-Alice Isaac

Anne Jewett

Dwayne Kanto

Ernie Pasternak

Ed Thompson

Bill Vass

---

### STAFF:

**Katrina O'Neill**, Executive Director

**Marian Begall**, Administrative Asst.

**Kerri Hnatiw**, Foundation Clerk

**Rachel Meyer**, Special Events Asst.

## RESOURCE DEVELOPMENT

### EVENTS

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## BENNY BIRCH'S BIRTHDAY PARTY

Benny Birch's Birthday party was held at Chippewa Park in June 2013, with three days of perfect weather. There were high hopes that this weather dependant event would flourish with the sunshine!

Including a last minute donation, the event raised **\$30,000**. While this amount is significant, it didn't reach the landmarks set in previous years. A committee was established to review the event and make recommendations as to the future of this Thunder Bay mainstay.



---

## ST. JOSEPH'S GOLF CLASSIC



The St. Joseph Golf Classic raised **\$50,000** in 2013 and thereby bringing the total raised by this event to **\$550,000** in 12 years.

The committee worked hard to ensure that this event continues to be a successful event for golfers in our community, offering a great golfing experience with a day of fun, fundraising, good food and even better company!

It was with great pride that **Daryle Martin**, Chair, was able to present the cheque to **Jocelyn Huculak** and **Katrina O'Neill** on behalf of the St. Joseph's Golf Classic committee.

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## GRAND A DAY DRAW

**WE DID IT!** The Grand A Day draw was sold out for the first time in 12 years.

The event was able to raise **\$80,000** towards the purchase of necessary equipment for SJCG.

***A very special thank you to the staff, board members and volunteers who worked so diligently to sell all of these tickets.***

A hearty congratulation's to all of our winners!



Grand Prize Winner,  
Kathy Joutsiniemi

## OTHER

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## NEVADA TICKET SALES

At St. Joseph's Heritage, in the lobby, dedicated volunteers assist us in our fundraising by selling Nevada (Break Open) tickets. Over the year they work many hours helping to raise money for the Foundation. We greatly appreciate the support of our volunteers: **Agnes Gibb, Maria Lassonde, Dorothy Fafal, Carole Sawchuk, Carmel Smillie, Fernande Beaulieu, Bobbi McFadden, Mary Claire Stirrett and Audrey Jackson.**

## 3<sup>RD</sup> PARTY EVENTS

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## VANDERWEES MINI-GOLF TOURNAMENT



On a lovely evening in May 2013, individuals and organization representatives came together for the second annual Vanderwees Mini-Golf Tournament in support of the Campaign for Hospice Palliative Care.

The event raised **\$14, 612** for St. Joseph's Foundation

This raised the total contribution to the Hospice Campaign to \$26,851

An overwhelming thank you goes out to the event organizers:

***Claudio Foresta, Edward Meijer, Brian Siciliano, Don Slobojan, Doug Vanderwey, John Vanderwees***

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## AUXILIARY TO SJCG

The Auxiliary to St. Joseph's Care Group is the volunteer fundraising arm of St. Joseph's Care Group (SJCG). Over 170 members, dedicated men and women, contribute thousands of hours each year to raise money to purchase much needed equipment for SJCG.

On December 2<sup>nd</sup> 2013, the **Auxiliary to St. Joseph's Care Group** presented their annual contribution to SJCG. This presentation, of **\$80,000**, is the largest annual contribution made to date.

Susan Tennier, President of St. Joseph's Care Group, says "I am so very proud of our members who worked so hard to raise this money. We are all committed to ensuring the capital needs of St. Joseph's Care Group are met, just as St. Joseph's Care Group is committed to meeting the needs of our community.

Over the year members of the Auxiliary raised the funds through various events and activities including Nevada ticket sales, Gift Shops, Benny Birch's Raffle, Angels of Light Campaign, and the Annual Christmas Bazaar.



## CAMPAIGN UPDATE

As the Campaign for Hospice Palliative Care, which raised over \$800,000 in 8 months, was a unique one, it was decided that the way to recognize the donors who gave so much and so willingly should be unique as well.

It was felt that a typical donor wall with plaques wouldn't work with the renovations at the Hospice Unit, so an alternative was to commission an art piece to recognize our donors and add something meaningful to the environment.

St. Joseph's Foundation sent out a request to artists to submit their concepts for an art piece to recognize this special Campaign. After careful consideration, the concept submitted by local artist Biljana Baker was selected.

For Biljana the design came from the heart. "I have had a long history of working with St. Joseph's Care Group and St. Joseph's Foundation and I know what valuable work they do in our community. It was very important to me to design something that was as powerful and inspiring as the accomplishment these donors helped to achieve."

The donor wall is a series of paintings reflecting local scenery. The names of donors are etched on the glass of individual paintings. The pieces, when together, form a beautiful art wall.



The donor wall is located on the 4<sup>th</sup> Floor of St. Joseph's Hospital as you enter the Hospice Unit.

## COMMUNITY LEGACY GIVING PARTNERSHIP

Understanding the importance of education and information for donors, local charities worked together on a new project to promote Planned Giving and Philanthropy to the people of Northwestern Ontario.



The local charities believe strongly in the ability to impact their community, and have worked collaboratively to encourage donors to leave a gift to charity in their Will.

The launch of the website and media campaign took place in September of 2013, with 6 local charity representatives present. The partnership will continue with other education and information sessions

planned each year to ensure donors are aware of how to give, and the impact of their gift for this Region.

[www.legacygivingthunderbay.com](http://www.legacygivingthunderbay.com)

**ANNUAL DONORS**

*For it is in the giving that we receive.*  
~Francis of Assisi

Those donors who have contributed \$1,000 or more within the calendar year 2013 to St. Joseph's Foundation are recognized on our **Annual Giving Wall**:

9 Anonymous  
Auxiliary to St. Joseph's Care Group  
Steve Baumann Family  
Mrs. Mona Bell  
Drs. Trevor & Sharon Bon  
Dr. Norman & Mrs. Billie Bone  
Conrad Bottos in memory of Magdaline  
"Bunny" Bottos  
Mrs. Sharon Bukovy  
Don & Judy Caron  
Mr. G.A. Clark  
Mr. Gary Estey  
Greg & Deborah Fayrik  
Regina & Allan Frost  
Mrs. Diane Garro  
In Memory of Doris Baxter  
Peter & Pat Hnatiw  
India Canada Association of Thunder Bay  
J + J Shared Services  
Mrs. Anna Jucha

Sylvia Kayzer  
Drs. Steve & Ruby Klassen  
Mr. and Mrs. Knutson  
Ladies Venet Society  
Ms. Cynthia Lee  
Mr. & Mrs. Albert and Miriam Marchetti  
In Memory of Velina "Vi" Morgan  
Mrs. Mary Nistico  
Greg and Chris Pilot & Family  
Polish Canadian Seniors Club  
Royal Canadian Legion Port Arthur Branch 5  
SANOFI  
Mrs. June E. Sewell  
Mr. Victor Smith  
St. Joseph's Care Group Employee Fund  
Mrs. Rose Szydlowski  
Union Gas Limited  
The Vidotto Family  
Mrs. Yvonne Zurevinski

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## IN MEMORIAM

*What we have done for ourselves alone dies with us; what we have done for others and the world remains and is immortal.*

*~Albert Pike*

We gratefully acknowledge the following Memorial Funds that have been established in the past year. Memorial funds that total \$250 or more are recognized on the ***In Memoriam Wall*** at the facility of choice. Plaques were installed in memory of:

R. Gordon Adams	Olga Fuchek	Kenneth "Ken" MacDonald	Red
Doris Baxter	Bill Godfrey	Donald Roderick MacLeod	Pia Rigo
Carmelo Angelo Barone	Helen Gordon	Michael Maiola	James Robinson
Arcangelo "Archie" Bergamo	Kaarle "Kalle" Granholm	Arthur A. Maki	Reno Roneki
Shirley Boneca	George Gwozdecky	Leno Marcon	Alan John "Al" Schaefer
Robert Boorman	Helen Hansen	Margaret Ann "Peggy" Martell	Anka "Ana" Simic
Enrico "Ricky" Bortolon	Ruth Hill	Marguerite "Peggy" Morden	Dave Specht
Lynne Maria Bour	Shannon Ashliegh Marie Hogan	Velina "Vi" Morgan	Stella Tapak
Dina Bragnalo	Vera "June" Huber	Livio Nadin	Elizabeth Tomlak
Stuart Breiland	Kenneth and Dorothy Hutton	Virginio Nadin	Shirley Vanderwey
Frances Buset	Anita Hvezda	Barb Nicholas	Maatje "Marsha" Van Elburg
Millie Buset	Gisela "Gisele" Ihantola	Gene Opaski	Patricia Vervoort
Angela Cameron	Larry Joy	Henry "Heikki" Palo	Kimberley Ann Vibert
Nellie Caron	Jan Jucha	Muriel Parkinson	Sydney Wall
David Chan	Iris Karam	Rita Parkinson	Mary "Minnie" Wenzell
Maria Chiodo	Michael Kibiuk	John Patola	Edith Whitehurst
Romeo Clara	Dmytro "Metro" Klymenko	Gary Pelletier	Sally and Raymond Wilson
Graziano (Marc) Coceancic	Jean Kohanski	Raymond Perrier	Joseph "Joe" Wright
Catherine Couzelis	Melbourne "Mel" Kohler	Charles Phillips	Zaddy (Zdzislav, Bruno) Zawadzki
Dale Dolph	Hilda Krupa	Gertrude Phillips	
Mary Dziver	Burt Reme and Lorraine	Catherine Pineau	
Jo-Anne Edgar	Monica Laprade	Helen Porritt	
William Emack	William "Bill" Lewinski	Stan Pressenger	
Heather Esdon	Eileen Lovis	Marie Puttkemery	
Geno Fassina			

# SPONSORS AND SUPPORTERS



## PLATINUM SPONSORS



AUTHORIZED DEALER

## DINNER SPONSORS



MontgomerySisam



## CART SPONSOR



**Safety Net Security**  
"You can rest...because we never do."

## GOLD SPONSORS



## SILVER SPONSORS



**ECO SPONSOR:** Canadian Tire **HOSPITALITY SPONSOR:** Thunder Bay Tug Services **CONTEST SPONSORS:** Wayne Toyota & Valhalla Inn

## HOLE SPONSORS

### ON THE GREEN SPONSORS

#### River

CRC Communications  
Thunder Bay Veterinary Hospital  
Thunder Bay Police Association  
Shoppers Home Health Care  
Lakehead University Athletics

#### Forest

TD Canada Trust  
Rosie's Friday Lunch Buffet  
Carrel & Partners  
Weiler Maloney Nelson  
Shoppers Home Health Care  
Biloski Brothers Sand & Gravel

### SILENT AUCTION & PRIZES

Adduono's Sheet Metal & Heating Ltd.  
AON Reed Stenhouse  
Applebees Bar & Grill  
Casabella  
Celebrations by George's  
CIBC Wood Gundy – Greg Fayrik  
Craig Plumbing  
Creekside Nursery

#### 5 Forks

Bearskin Airlines  
Bistro One  
BMO Nesbitt Burns  
Boreal Solutions  
Breeny's Auto Body  
Burmet Northern Inc.  
Cav-tal Foods  
Clara Industrial Services Ltd.  
Days Inn and Suites – Thunder Bay  
Daytona's Restaurant & Sports Bar  
Family Memorials  
First General Services  
Dr. F Mauro – Periodontal & Implant Dentistry  
Form & Pour Construction Ltd.  
Half-Way Motors Nissan Ltd.  
Hertz Lighting Equipment Rental  
Humphrey Sanitation Supplies  
John McDonald Law  
Keating Insulation Inc.  
Kelsey's Restaurant / Montana's Cookhouse  
Korkola Design

#### Dougall Media

Dufresne Furniture  
Honeywell  
HSBC  
JB Evans  
Luft Charlebois Prenger Speer  
Magnus Theatre  
Music Place

#### Mascarin's Collision Centre

MGM Electric  
Northco Group of Companies  
OECTA Elementary  
Re/Max First Choice Realty  
Roach's Taxi (1988) Ltd.  
Sal Group Industrial Alliance  
Scotia Bank  
Service Master Clean  
Spence Clinic  
Strone Construction  
Superior Shores  
The Bulk Zone  
Thunder Bay Catholic District School Board  
Thunder Bay Mitsubishi  
Thunder Bay Professional Fire Fighters  
True Grit Consulting Ltd.  
Universal Manufactured Home  
Up In Smoke BBQ & Grill  
Whitewater Golf Club/Bruno's Contracting  
Woits Pharmacy  
Wrightsell Advertising and Design

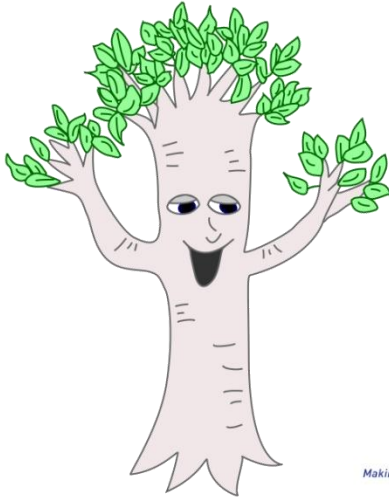
#### North American Lumber

Prospector Steakhouse  
Stride Orthopedic  
Pierce Floorcraft  
Sportop Marketing  
Thunder Bay Symphony Orchestra  
Twin City Refreshments  
Weber Supply

## SPONSORS AND SUPPORTERS

# Benny Birch's 32<sup>nd</sup> Birthday Party

June 7, 8 and 9, 2013



SMITH &  
ASSOCIATES  
INSURANCE



sodexo  
Making every day a better day

Manulife Securities  
INCORPORATED  
INSURANCE INC.

MACIVOR HARRIS RODDY  
LAWYERS & TRADEMARK AGENTS



CHARTERED ACCOUNTANTS\*



source  
Your Community Newspaper



3 C's Reintroduction Centre  
A to Z Rentals  
Anishinabek Police Service  
Auxiliary to St. Joseph's Care Group  
BFI Canada Inc.  
Canada Bread  
City of Thunder Bay – *Chippewa Park Staff*  
CRC Communications  
Dougall Media  
EcoSuperior  
Hertz Equipment Rentals  
Kakabeka Crystal  
Knights of Columbus (all councils)

Lakehead Communications  
LPH Building Services – c/o Dave Vaccher  
National Car & Truck Rental  
Pizza Hut  
ReCool Canada Inc.  
Safety Net Security  
St. Joseph's Care Group Staff  
The Chronicle Journal  
Thunder Bay District Health Unit  
Thunder Bay Ground Operations  
Thunder Bay Police Department  
Thunder Bay Fire Department  
Thunder Bay Transit  
White Fox Inn Staff

### OUR ENTERTAINERS

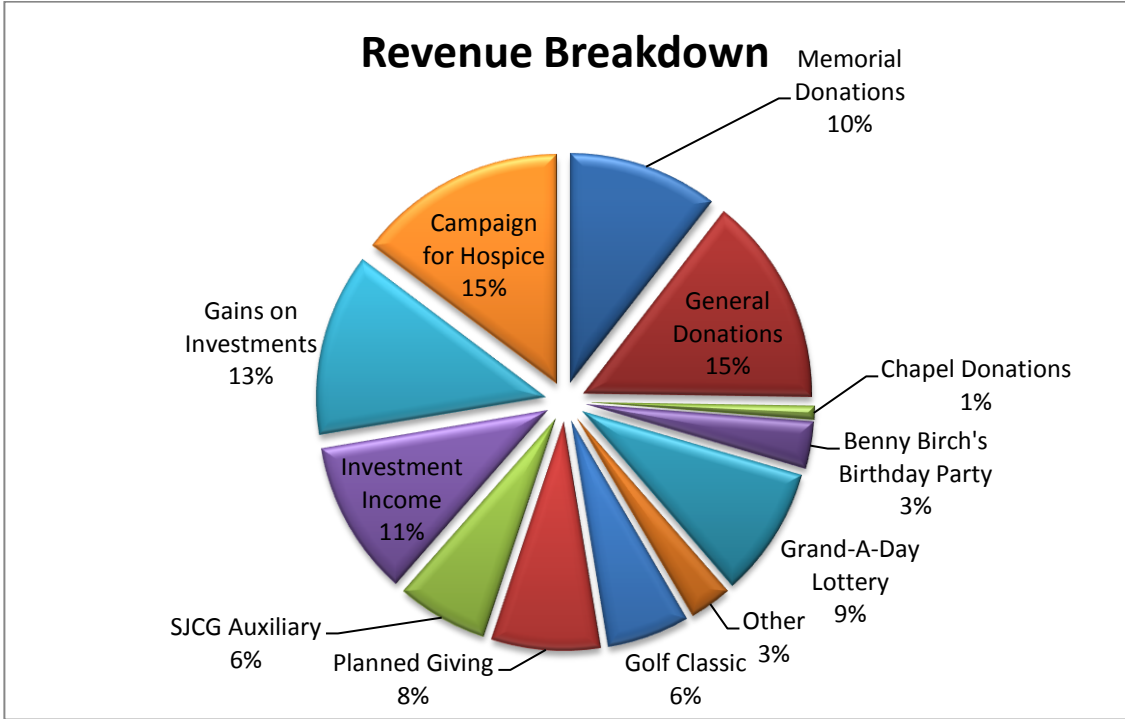
Academy Afrah Middle Eastern Dancers & Drummers  
Arabella Middle Eastern Dance Academy  
Dance Dynamics  
Laugh Out Loud with Bobo the Clown  
Lakehead Chinese Folk Music Group  
Legacy Performing Arts  
Le Stelle Alpine Choir  
Mackenzie Heights

Morgan School of Highland Dancing  
Pelimanni Orchestra  
Slightly Off Broadway  
The Baytones  
Thunder Bay Clown Club  
World Dance  
3 Squared Trio

A Special THANK YOU to all the amazing volunteers who made this event a success!

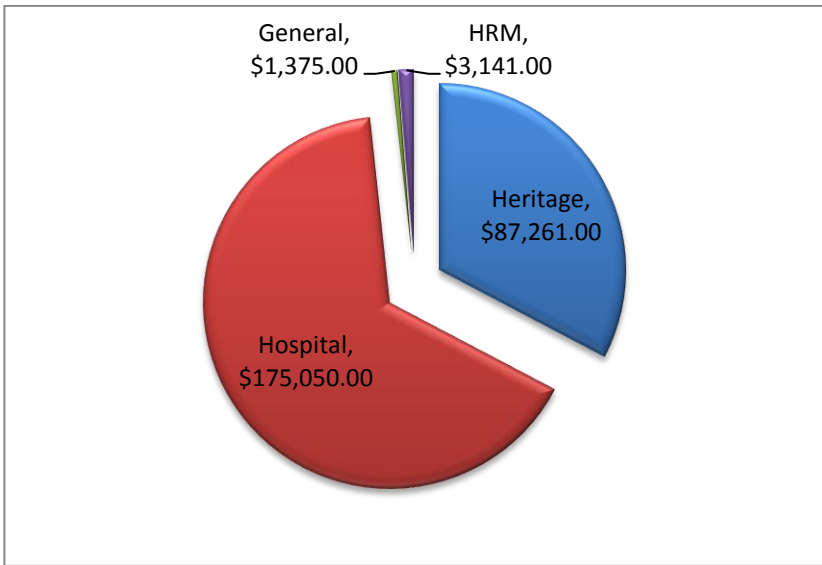


## FINANCIAL SUMMARY – REVENUE



- Overall, fundraising and donations revenue increased from the year prior. This was due, in large part, to the Grand A Day Lottery selling out.
- After months of planning, and 3 days of perfect weather, Benny Birch’s Birthday Party failed to reach its projected revenue target. A review was implemented to evaluate the future of this event.
- While Estate gifts declined in total amount from the year prior, the support received through these important and lasting gifts is significant. St. Joseph’s Foundation continues to encourage donors to consider a gift in their Will.

## FINANCIAL SUMMARY – ALLOCATIONS SJCG BY SITE



- St. Joseph’s Foundation continued the transfer of completed pledges towards the Hospice renovations. Pledges will be continued for the remainder of 2014/2015 and transferred accordingly.
- St. Joseph’s Heritage Site, including Bethammi Nursing Home and Alzheimer Adult Day Program continues to receive the revenues from general donations, Chapel donations in addition to revenue from the Grand A Day Draw and Benny’s Cash Draw.

## St. Joseph's Foundation of Thunder Bay Statement of Operations and Changes in Fund Balances

Year ended March 31

	2014					2013	
	General Fund \$	Heritage Restricted Fund \$	Hogarath Restricted Fund \$	Hospital Restricted Fund \$	Endowment Restricted Fund \$	Total \$	Total \$
<b>REVENUE</b>							
Contributions	301,946	897	—	154,763	70,961	528,567	965,023
Fundraising	126,518	168,558	—	—	—	295,076	263,013
Investment income	11,965	—	—	4,202	88,754	104,921	92,177
Realized gain on investments	—	—	—	—	6,044	6,044	44,802
Unrealized gain on investments	—	—	—	—	114,036	114,036	40,129
	<b>440,429</b>	<b>169,455</b>	<b>—</b>	<b>158,965</b>	<b>279,795</b>	<b>1,048,644</b>	<b>1,405,144</b>
<b>EXPENDITURES</b>							
Bank charges and management fees	6,168	—	—	—	22,095	28,263	22,621
Fundraising	40,971	79,777	—	—	—	120,748	122,286
Professional fees	8,075	—	—	—	—	8,075	8,075
Purchased services/wages [note 3]	293,179	—	—	2,248	—	295,427	268,411
	<b>348,393</b>	<b>79,777</b>	<b>—</b>	<b>2,248</b>	<b>22,095</b>	<b>452,513</b>	<b>421,393</b>
<b>Excess of revenue over expenditures before the following</b>	<b>92,036</b>	<b>89,678</b>	<b>—</b>	<b>156,717</b>	<b>257,700</b>	<b>596,131</b>	<b>983,751</b>
<b>Donations to St. Joseph's Care Group [note 3]</b>							
Heritage	—	87,261	—	—	—	87,261	85,889
Hospital	2,970	—	—	172,080	—	175,050	661,195
General	1,375	—	—	—	—	1,375	10,535
Hogarath Riverview Manor	—	—	3,141	—	—	3,141	3,592
	<b>4,345</b>	<b>87,261</b>	<b>3,141</b>	<b>172,080</b>	<b>—</b>	<b>266,827</b>	<b>761,211</b>
<b>Excess (shortfall) of net earnings from operations over donations</b>	<b>87,691</b>	<b>2,417</b>	<b>(3,141)</b>	<b>(15,363)</b>	<b>257,700</b>	<b>329,304</b>	<b>222,540</b>
<b>Fund balances, beginning of year</b>	<b>578,266</b>	<b>66,709</b>	<b>6,358</b>	<b>418,323</b>	<b>2,534,721</b>	<b>3,604,377</b>	<b>3,381,837</b>
Transfers to funds [note 6]	—	—	—	—	—	—	—
<b>Fund balances, end of year [note 4]</b>	<b>665,957</b>	<b>69,126</b>	<b>3,217</b>	<b>402,960</b>	<b>2,792,421</b>	<b>3,933,681</b>	<b>3,604,377</b>

See accompanying notes to the financial statements.

## NOTES



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